SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) July 6, 1998

CONSUMER PORTFOLIO SERVICES, INC. (Exact Name of Registrant as Specified in its Charter)

California (State or Other Jurisdiction of Incorporation)

333-25301 (Commission File Number)

33-0459135 (I.R.S. Employer Identification No.)

2 Ada, Irvine, California 92618 (Address of Principal Executive Offices) (Zip Code)

> (714) 753-6800 (Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

The Registrant is filing final forms of the exhibits listed in Item 7(c) below.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit

No.	Document Description
20.1	Computational Material

-2-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSUMER PORTFOLIO SERVICES, INC., as Originator of the Trust (Registrant)

Dated: July 27, 1998

By: /s/ Jeffrey P. Fritz Jeffrey P. Fritz Senior Vice President

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Exhibit No. Document Description 20.1 Computational Material Sequential Page No.

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Nomura Securities International, Inc. - Structured Finance Desk

Trading Desk: 1820

Consumer Portfolio Services Auto Receivables Trust Asset Backed Notes, Series 1998-3 \$235,532,000 Public Offering

Class	Class Size (\$)	Expected Ratings S&P/Moody's	Average Life	Stated Final Maturity	Payment Window	Day Count
A-1	36,000,000	A-1+ / P-1	0.18	8/99	8/98 - 12/98	Act/360
A-2	92,000,000	AAA / Aaa	1.00	10/01	12/98 - 5/00	30/360
A-3	25,000,000	AAA / Aaa	2.00	6/02	5/00 - 10/00	30/360
A-4	82,532,000	AAA / Aaa	3.23	10/03	10/00 - 4/03	30/360

Issuer:	CPS Auto Receivables Trust 1998-3
Seller:	CPS Receivables Corp.
Servicer:	Consumer Portfolio Services, Inc. ("CPS")
Indenture Trustee:	Norwest Bank Minnesota, N.A.
Backup Servicer:	Norwest Bank Minnesota, N.A.
Owner Trustee:	Bankers Trust (Delaware)
Bond Insurer:	Financial Security Assurance Inc. ("FSA")
Rating Agencies:	Standard & Poor's and Moody's Investors Service
Underwriter:	Nomura Securities International, Inc.
Anticipated Pricing Date:	July 27, 1998
Anticipated Closing Date:	July 31, 1998
Payment Date:	15th of each month commencing August 15, 1998
Record Date:	10th day of each month
Delay:	0 day delay
Pricing Assumption:	1.5% ABS
Call Feature:	10% clean-up
ERISA:	Yes
SMMEA:	No
Form of Offering:	Book-entry form, same-day funds through DTC

Neither the Seller nor the Servicer referred to above (i) has reviewed or participated in the preparation hereof, (ii) is responsible for the accuracy hereof or (iii) has authorized the dissemination hereof.

[NOMURA LOGO]	ADDITIONAL	INFORMATION	IS	AVAILABLE	UPON	REQUEST.	The
&S-8	information	contained	herei	n is based	on	sources	Nomura
	Securities	International	., II	nc. ("Nomur	a") I	believes	to be
7/23/98	reliable. N	Iomura makes	no re	epresentatio	n or	warranty	such

information is accurate or complete. Nothing herein should be considered an offer to sell or solicitation of an offer to buy any securities. All information is hypothetical or preliminary and subject to change. No such information should be viewed as projections, forecast, predictions or opinions. The same may be based on assumptions which may or may not be accurate, and any such assumption may differ from actual results. Prospective investors are advised to consult the final prospectus, prospectus supplement, or private placement memorandum in connection with their investments. Nomura and its affiliates may have a position in the securities discussed herein and may purchase or sell the same on a principal basis, or as agent for another person. In addition, Nomura and certain of its affiliates may have acted as an underwriter of such securities, and may currently be providing investment banking or other services to the issuers of such securities and/or borrowers and their affiliates.

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Nomura Securities International, Inc. - Structured Finance Desk CPS AUTO RECEIVABLES TRUST 1998-3

Structure:

(1) Excess Spread:

Sequential pay structure collateralized by a pool of fixed rate automobile loans. Interest will be paid to all classes concurrently. Principal will be paid sequentially to the lowest numbered outstanding class until such class is reduced to zero, then to the next lowest numbered outstanding class.

Credit Enhancement: The Class A Notes will be initially supported by over-collateralization (0/C) of 2% and a cash Spread Account deposit of 8% of the initial aggregate principal balance of the Receivables. Excess cashflow is used to grow the O/C to 10% of the outstanding balance of the Receivables and, thereafter, cashflows are allocated so as to maintain the O/C at 10% of the outstanding balance for the life of the transaction. On each Payment Date on which the O/C target has been satisfied, excess spread will be applied to increase or maintain the amount on deposit in the Spread Account at an amount equal to 11% of the current outstanding principal balance of the Receivables (subject to a floor of 2.5% of the initial aggregate principal balance of the Receivables).

Credit Enhancement is provided by the following mechanisms:

- (1) Excess Spread
- (2) Over-Collateralization
- (3) Spread Account
- (4) 100% FSA Insurance Policy covering timely payment of interest and principal as defined
- The weighted average coupon rate on the Receivables is generally expected to be higher than the sum of (a) the servicing and other fees, and (b) the weighted average pass through rate on the Notes. Excess collections will be available, to the extent required, to fund payments on the Notes on each Payment Date.
- (2) Over-Collateralization: Excess Spread (as described above) is applied, to the extent available and required, to make accelerated payments of principal to the class of Notes then entitled to receive distributions of principal; such application will cause the aggregate principal balance of the Notes to pay down more rapidly than the Receivables, thus increasing the O/C amount.
- (3) Spread Account: The Spread Account will have an initial deposit of 8% of the initial aggregate

principal balance of the Receivables. The requisite amount of the Spread Account shall be maintained at 8% of the initial aggregate principal balance of the Receivables until the O/C target has been met. At that time, the amount required to be on deposit in the Spread Account shall equal 11% of the outstanding principal balance of the Receivables, subject to a floor of 2.5% of the initial aggregate principal balance of the Receivables. To the extent that on any Payment Date the amount on deposit in the Spread Account exceeds the amount required to be on deposit therein, after satisfaction of the O/C target, such excess shall be released to the Seller. Through a cross collateralization program implemented by FSA, monies in the Spread Account may, in certain circumstances, be used to cover losses in existing and future CPS issues guaranteed by FSA. The Spread Account may be terminated, or the amount required to be on deposit therein may be modified, by FSA without the consent of the Noteholders. (4) FSA Policy: FSA will issue an Insurance Policy that will unconditionally and irrevocably guarantee to the Class A Noteholders timely payment of the distribution amounts of interest and principal on each payment date.

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- Structural Considerations: (1) Cross Default: FSA will require that an Insurance Agreement Event of Default under any other existing or future CPS Auto Receivable Trusts, guaranteed by FSA, will constitute an Insurance Agreement Event of Default under the CPS Auto Receivable Trusts Series 1998-3 issue. The Insurance Agreement Events of Default in existing or future transactions may be modified, amended or waived by FSA without Noteholder consent. Remedies available to FSA in the event of the occurrence of an Insurance Agreement Event of Default include raising the required Spread Account amount and terminating CPS as Servicer.
 - (2) Credit Enhancement Levels: As a result of collateral performance, the credit enhancement levels (initial Spread Account deposits plus O/C) have been increased for the Series 1998-3 issue.
- Collateral: Motor vehicle retail installment sales contracts made to borrowers who would not be expected to qualify for traditional financing (sub-prime borrowers), secured by new and used motor vehicles and light duty trucks, vans and mini-vans purchased by CPS and its affiliates, Samco Acceptance Corp. (`Samco') and Linc Acceptance Company LLC (`Linc'), from Dealers and financial institutions who regularly originate and sell such contracts to CPS and its affiliates.
- Servicing/Trustee Fees: The Receivables are subject to certain fees, including a Servicing Fee of 2.00% per annum payable monthly and based on the current aggregate principal balance of the Receivables. Fees payable to the Trustee, Collateral Agent, and Backup Servicer equal to a per annum rate of 0.04% on the current aggregate principal balance of the Notes will be payable by the Trust.
 - The Trust will not be characterized as an association taxable as a corporation or as a publicly traded partnership. The Class A Notes will be characterized as debt for federal income tax purposes.

The Class A Notes are being offered pursuant to a Prospectus which includes a Prospectus Supplement (together, the `Prospectus'). Complete information with respect to the Class A Notes and the collateral is contained in the Prospectus. The material presented herein is qualified in its entirety by the information appearing in the Prospectus. To the extent that the material herein is inconsistent with the Prospectus, the Prospectus shall govern in all respects. Sales of the Class A Notes may not be consummated unless the purchaser has received the Prospectus.

The Receivables were originated under the following programs:

- (1) Standard Program;
- (2) First Time Buyers, for first time automobile buyers, with higher credit standards than the Standard Program;
- (3) Alpha Program, for buyers who exceed the credit guidelines of the Standard Program;
- (4) Super Alpha Program, for buyers who exceed the credit guidelines of the

Origination:

Tax Considerations:

Prospectus:

Alpha Program;

- (5) Delta Program, for buyers who fall beneath the credit guidelines of the Standard Program and
- (6) Linc Program, offered by Linc and including credit requirements which are slightly more stringent than those under the Alpha Program.

The Receivables were originated by CPS and its affiliates, Samco and Linc. Samco is an 80% owned subsidiary of CPS, which originates loans to CPS' underwriting criteria through independent finance companies located primarily in rural areas of the South and Southeast. Linc is an 80% owned subsidiary of CPS which originates loans to the underwriting criteria of the Linc Program from deposit institutions such as banks, thrifts, and credit unions.

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Nomura Securities International, Inc. - Structured Finance Desk CPS AUTO RECEIVABLES TRUST 1998-3

Derived Information

\$235,532,000 Notes

Consumer Portfolio Services Auto Receivables Trust Asset Backed Notes, Series 1998-3

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To Maturity

Securities (1)	Size	Class % of Coll.	Benchmark	Expected WAL	Est. Prin. Pmt. Window (mos.)	Expected Final Maturity	Stated Final Maturity	Expected Ratings S&P/Moody's
A-1	\$36,000,000	14.98	2M LIBOR	0.18	1-5	12/98	8/99	A-1+/P-1
A-2	\$92,000,000	38.28	12M LIBOR	1.00	5-22	5/00	10/01	AAA/Aaa
A-3	\$25,000,000	10.40	6% 8/00	2.00	22-27	10/00	6/02	AAA/Aaa
A-4	\$82,532,000	34.34	6 1/4% 10/01	3.23	27-57	4/03	10/03	AAA/Aaa

To Clean-up Call

Securities (1)	Size	Class %	Benchmark	Expected WAL	Est. Prin. Pmt. Window (mos.)	Expected Final Maturity	Stated Final Maturity	Expected Ratings S&P/Moody's
A-4	\$82,532,000	34.34	6 1/4% 10/01	3.12	27-45	4/02	N/A	AAA/Aaa

(1) Prepayments are sized at 1.50 ABS

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PROJECTED PERFORMANCE Under Varying Prepayment Assumptions

To Maturity

ABS Speed	0.00	1.00	1.50	1.75	2.00
Class A-1 Average Life (yrs) Window (begin-end) (mos.) Expected Final Maturity	0.29 1-8 3/99	0.20 1-5 12/98	0.18 1-5 12/98	0.16 1-4 11/98	0.15 1-4 11/98
Class A-2 Average Life (yrs) Window (begin-end) (mos.) Expected Final Maturity	1.85 8-36 7/01	1.21 5-26 9/00	1.00 5-22 5/00	0.92 4-20 3/00	0.84 4-18 1/00
Class A-3 Average Life (yrs) Window (begin-end) (mos.) Expected Final Maturity	3.18 36-42 1/02	2.38 26-32 3/01	2.00 22-27 10/00	1.83 20-25 8/00	1.69 18-23 6/00
Class A-4 Average Life (yrs) Window (begin-end) (mos.) Expected Final Maturity	4.12 42-57 4/03	3.63 32-57 4/03	3.23 27-57 4/03	3.00 25-57 4/03	2.76 23-49 8/02
To Clean-up Call					
ABS Speed	0.00	1.00	1.50	1.75	2.00
Class A-4 Average Life (yrs) Window (begin-end) (mos.) Expected Final Maturity	4.08 42-54 1/03	3.55 32-50 9/02	3.12 27-45 4/02	2.89 25-42 1/02	2.65 23-38 9/01

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Collateral Summary

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NOMURA ASSET CAPITAL CORPORATION Page 1 of 4

CPS SECURITY 1998-3 SENT 07/02/98 Records: 18,847 Balance: 240,339,160.19

Selection: All Records

No of % of Total Loans Count Balance % of Balance Current Balance ----------546,383.38 0.01-5,000.001260.67546,383.385,000.01-10,000.004,03721.4233,989,045.4210,000.01-15,000.0010,42255.30129,397,411.6415,000.01-20,000.003,42818.1958,146,021.8920,000.01-25,000.008014.2517,411,309.1125,000.01-30,000.00330.18848,988.75 0.23 14.14 53.84 24.19 7.24 0.35 18,847 100.00 240,339,160.19 Total: 100.00

Min: 1,045 Max: 27,493 Avg: 12,752

	No of	% of	Total	% of
Gross Coupon	Loans	Count	Balance	Balance
15.501-16.000	1	0.01	22,723.78	0.01
16.501-17.000	354	1.88	5,341,017.90	2.22
17.001-17.500	179	0.95	2,659,588.01	1.11
17.501-18.000	2,232	11.84	31,427,137.70	13.08
18.001-18.500	262	1.39	3,630,512.87	1.51
18.501-19.000	2,314	12.28	32,992,606.85	13.73
19.001-19.500	13	0.07	164,154.61	0.07
19.501-20.000	1,803	9.57	24,980,158.16	10.39
20.001-20.500	1,656	8.79	22,719,156.20	9.45
20.501-21.000	5,502	29.19	66,778,742.74	27.79
21.001-21.500	109	0.58	1,153,346.43	0.48
21.501-22.000	729	3.87	8,843,205.83	3.68
22.001-22.500	5	0.03	58,589.13	0.02
22.501-23.000	1,300	6.90	14,822,295.87	6.17
23.001-23.500	23	0.12	237,273.07	0.10
23.501-24.000	2,207	11.71	22,942,983.59	9.55
24.001-24.500	7	0.04	86,680.83	0.04
24.501-25.000	114	0.60	1,159,432.58	0.48
25.001-25.500	6	0.03	52,869.90	0.02
25.501-26.000	6	0.03	49,599.03	0.02
26.501-27.000	3	0.02	27,127.24	0.01
27.001-27.500	3	0.02	19,094.52	0.01
27.501-28.000	3	0.02	25, 263.28	0.01
28.501-29.000	10	0.05	87,638.67	0.04
29.001-29.500	2	0.01	13,981.22	0.01
29.501-30.000	4	0.02	43,980.18	0.02
			-,	
Total:	18,847	100.00	240,339,160.19	100.00
Min: 15 050 Max	30 000 W/	AC: 20 117		

Min: 15.950 Max: 30.000 WAC: 20.447

Original Term	No of Loans	% of Count	Total Balance	% of Balance
	LUalis	Count	Batance	Batalice
19- 24	92	0.49	526,800.94	0.22
25- 30	147	0.78	1,075,262.30	0.45
31- 36	618	3.28	5,037,244.09	2.10
37- 42	458	2.43	4,443,044.82	1.85
43- 48	1,762	9.35	18,165,357.54	7.56
49- 54	1,329	7.05	16,092,435.72	6.70
55- 60	14,441	76.62	194,999,014.78	81.13
Total:	18,847	100.00	240,339,160.19	100.00

Min: 24 Max: 60 Wgt Avg: 57.6

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&S-8	information	contained	hereir	n is	based	on	sources	Nomu	ra
	Securities	International	l, Ir	nc.	("Nomura	a")	believes	to	be

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9,160.19 cords	% of Count 0.49 0.79 3.28 2.44 9.36 7.09 76.56 100.00	-3 SENT 07/02/98 Total Balance 526,800.94 1,079,813.73 5,035,828.81 4,456,663.59 18,196,311.61 16,179,977.60 194,863,763.91 240,339,160.19 Total Balance 805,481.11 2,193,352.33 4,927,961.83 11,868,728.42 27,190,270.02	% of Balance 0.22 0.45 2.10 1.85 7.57 6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94 11.31
Loans 92 148 618 459 1,764 1,336 14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	Count 0.49 0.79 3.28 2.44 9.36 7.09 76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	Balance 526,800.94 1,079,813.73 5,035,828.81 4,456,663.59 18,196,311.61 16,179,977.60 194,863,763.91 240,339,160.19 Total Balance 805,481.11 2,193,352.33 4,927,961.83 11,868,728.42	Balance 0.22 0.45 2.10 1.85 7.57 6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
92 148 618 459 1,764 1,336 14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	0.49 0.79 3.28 2.44 9.36 7.09 76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	526,800.94 1,079,813.73 5,035,828.81 4,456,663.59 18,196,311.61 16,179,977.60 194,863,763.91 240,339,160.19 Total Balance 805,481.11 2,193,352.33 4,927,961.83 11,868,728.42	0.22 0.45 2.10 1.85 7.57 6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
92 148 618 459 1,764 1,336 14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	0.49 0.79 3.28 2.44 9.36 7.09 76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	526,800.94 1,079,813.73 5,035,828.81 4,456,663.59 18,196,311.61 16,179,977.60 194,863,763.91 240,339,160.19 Total Balance 	0.22 0.45 2.10 1.85 7.57 6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
148 618 459 1,764 1,336 14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	0.79 3.28 2.44 9.36 7.09 76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	1,079,813.73 5,035,828.81 4,456,663.59 18,196,311.61 16,179,977.60 194,863,763.91 240,339,160.19 Total Balance 	0.45 2.10 1.85 7.57 6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
618 459 1,764 1,336 14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	3.28 2.44 9.36 7.09 76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	5,035,828.81 4,456,663.59 18,196,311.61 16,179,977.60 194,863,763.91 240,339,160.19 Total Balance 	2.10 1.85 7.57 6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
1,764 1,336 14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	9.36 7.09 76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	18, 196, 311.61 16, 179, 977.60 194, 863, 763.91 240, 339, 160.19 Total Balance 	7.57 6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
1,336 14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	7.09 76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	16,179,977.60 194,863,763.91 240,339,160.19 Total Balance 	6.73 81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
14,430 18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	76.56 100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	194,863,763.91 240,339,160.19 Total Balance 	81.08 100.00 % of Balance 0.34 0.91 2.05 4.94
18,847 Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	100.00 56.7 % of Count 0.57 1.48 2.93 6.27 12.71	240,339,160.19 Total Balance 	100.00 % of Balance 0.34 0.91 2.05 4.94
Wgt Avg: 5 No of Loans 107 279 552 1,181 2,395 5,018	56.7 % of Count 0.57 1.48 2.93 6.27 12.71	Total Balance 	% of Balance 0.34 0.91 2.05 4.94
No of Loans 107 279 552 1,181 2,395 5,018	% of Count 0.57 1.48 2.93 6.27 12.71	Balance 805,481.11 2,193,352.33 4,927,961.83 11,868,728.42	Balance 0.34 0.91 2.05 4.94
Loans 107 279 552 1,181 2,395 5,018	Count 0.57 1.48 2.93 6.27 12.71	Balance 805,481.11 2,193,352.33 4,927,961.83 11,868,728.42	Balance 0.34 0.91 2.05 4.94
107 279 552 1,181 2,395 5,018	0.57 1.48 2.93 6.27 12.71	805,481.11 2,193,352.33 4,927,961.83 11,868,728.42	0.34 0.91 2.05 4.94
107 279 552 1,181 2,395 5,018	0.57 1.48 2.93 6.27 12.71	805,481.11 2,193,352.33 4,927,961.83 11,868,728.42	0.34 0.91 2.05 4.94
279 552 1,181 2,395 5,018	1.48 2.93 6.27 12.71	2,193,352.33 4,927,961.83 11,868,728.42	0.91 2.05 4.94
552 1,181 2,395 5,018	2.93 6.27 12.71	4,927,961.83 11,868,728.42	2.05 4.94
1,181 2,395 5,018	6.27 12.71	11,868,728.42	4.94
2,395 5,018	12.71		
5,018			
4 357		62,817,398.47	26.14
1,001	23.12	58,334,570.18	24.27
3,461	18.36	48,008,903.02	19.98
1,485	7.88	24,005,811.14	9.99
		·	0.08
18,847	100.00	240,339,160.19	100.00
No of	% of	Total	% of
Loans	Count	Balance	Balance
1,371 17,476	7.27 92.73	21,968,477.72 218,370,682.47	9.14 90.86
18,847	100.00	240,339,160.19	100.00
17,476 18,847 nor the prepara s authorize DDITIONAL nformation ecurities eliable. M nformation onsidered a ny securiti nd subject rojections, ased on ass	92.73 100.00 Servicer ation hereo ed the disse INFORMATIO contained Internation Nomura make is accurat an offer to ies. All in to change. forecast, sumptions wh	218,370,682.47 240,339,160.19 referred to above (i) f, (ii) is responsible mination hereof. N IS AVAILABLE UF herein is based of al, Inc. ("Nomura") s no representation e or complete. Nothin sell or solicitation formation is hypotheti No such information s predictions or opinior ich may or may not be	90.86 100.00) has reviewed le for the accur PON REQUEST. on sources Nom) believes to or warranty s ng herein should of an offer to ical or prelimin should be viewed ns. The same may accurate, and
	12 No of Loans 1,371 17,476 18,847 18,847 18,847 18,847 10,000 11,371 17,476 18,847 10,0000 10,0000 10,000 10,000 10,000 10,000 10,000 10,000 10,0000	12 0.06 18,847 100.00 No of % of Loans Count 1,371 7.27 17,476 92.73 18,847 100.00 No of % of Loans Count 10,000 No of % of Loans Count 1,371 7.27 17,476 92.73 18,847 100.00 No of % of Loans Count 18,847 100.00 No of % of Loans Count 18,847 100.00 No of % of Loans Count 18,847 100.00 No of No of % of Loans Count 18,847 100.00 No of % of No of % of Loans Count 18,847 100.00 No of % of No of % of No of % of	120.06186,683.6718,847100.00240,339,160.19No of% ofTotalLoansCountBalance1,3717.2721,968,477.7217,47692.73218,370,682.4718,847100.00240,339,160.19Tornationhereof, (ii) is responsibleauthorized the dissemination hereof.DITIONALINFORMATIONINFORMATIONISAVAILABLEUniformationcountiesInternational, Inc. ("Nomura")Hiable.NomuraMakes norepresentationnor the securitiesInternational, Inc. ("Nomura")Sauthorized to change.No such informationSolicitationsubject to change. No such informationSolicitons, forecast, predictions or opinionassumptionmay differ from actualNewstorsare advised to consult

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-----NOMURA ASSET CAPITAL CORPORATION

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Selection: All Records

State	No of	% of	Total	% of
State Concentrations	No of Loans	Count	Total Balance	% of Balance
са	3,384	17.96	 45,656,756.59	19.00
FL	1,257	6.67	15,891,893.01	6.61
NC	1,157	6.14	15,420,378.26	6.42
TX	1,116	5.92	14,899,131.82	6.20
AL	1,040	5.52	13,057,850.53	5.43
LA	996	5.28	12,982,914.54	5.40
PA	1,005	5.33	12,555,024.13	5.22
MI	884	4.69	11,233,838.04	4.67
IL	876	4.65	10,587,808.44	4.41
GA	667	3.54	8,454,152.84	3.52
TN	642	3.41	7,759,040.05	3.23
NY	621	3.29	7,524,218.52	3.13
MD	442	2.35	5,671,424.72	2.36
SC	400	2.12	5,094,582.25	2.12
WA	359	1.90	4,638,893.12	1.93
IN	389	2.06	4,564,868.10	1.90
NJ	345	1.83	4,306,983.71	1.79
OH	368	1.95	4,261,200.50	1.77
NV	332	1.76	4,098,905.63	1.71
MS	309	1.64	3,914,194.66	1.63
MN	300	1.59	3,618,831.90	1.51
VA HI	264 279	1.40	3,494,795.71	1.45
KY	240	1.48 1.27	3,366,102.89 2,753,404.80	1.40 1.15
Other	1,175	6.23	14,531,965.43	6.05
Total:	18,847	100.00	240,339,160.19	100.00
	No of	% of	Total	% of
Contract Date	Loans	Count	Balance	Balance
1997-05		0.01	9,852.99	0.00
1997-08	1	0.01	11,874.58	0.00
1997-10	1	0.01	13,618.77	0.01
1997-11	5	0.03	69,901.86	0.03
1997-12	4	0.02	47,131.45	0.02
1998-01	15	0.08	173,535.01	0.07
1998-02	105	0.56	1,206,455.35	0.50
1998-03	1,213	6.44	14,900,346.53	6.20
1998-04	5,746	30.49	72,988,797.63	30.37
1998-05	8,042	42.67	103,040,145.31	42.87
1998-06	3,714	19.71	47,877,500.71	19.92
Total:	18,847	100.00	240,339,160.19	100.00
	No F	0/ - 5	Tat-1	0/ - 5
	No of	% of	Total	% of Balance
Rule 78	Loans	Count	Balance	Balance
NO	15,380	81.60	194,551,311.78	80.95
YES	3,467	18.40	45,787,848.41	19.05
Total:	18,847	100.00	240,339,160.19	100.00
			referred to above (i) f, (ii) is responsibl	

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		NOMURA ASSET CAPITAL CORPORATION	Page 4 of 4
		CPS SECURITY 1998-3 SENT 07/02/98	
Records:	18,847		

Balance: 240,339,160.19 Selection: All Records

Contract Date

Rule 78 Program

Source

Program	No of Loans	% of Count	Total Balance	% of Balance
ALPH DELT FTB LINC STD SUAL	8,900 1,835 1,634 316 5,998	47.22 9.74 8.67 1.68 31.82 0.87	120,074,410.96 21,165,688.50 17,413,914.76 4,266,548.44 74,834,495.79 2,584,101.74	49.96 8.81 7.25 1.78 31.14 1.08
Total:	18,847	100.00	240,339,160.19	100.00
Source	No of Loans	% of Count	Total Balance	% of Balance
CPS LINC SAMCO	17,464 316 1,067	92.66 1.68 5.66	223,225,370.84 4,266,548.44 12,847,240.91	92.88 1.78 5.35
Total:	18,847	100.00	240,339,160.19	100.00
Table	Ρ	age		
Current Balance Gross Coupon Original Term Remaining Term Year New or Used State Concentration	ons	1 1 1 2 2 2 3		

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NOMURA ASSET CAPITAL CORPORATION Page 1 of 1 CPS SECURITY 1998-3 SENT 07/02/98

	0.0
Records:	18,847
Balance:	240,339,160.19
Selection:	All Records

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Amount Financed	No of Loans	% of Count	Total Original Balance	Total Current Balance	% of Current Balance
0.01-5,000.00 5,000.01-10,000.00 10,000.01-15,000.00 15,000.01-20,000.00 20,000.01-25,000.00 25,000.01-35,000.00	107 3,908 10,452 3,502 845 33	0.57 20.74 55.46 18.58 4.48 0.18	469,041.42 32,978,643.69 130,063,549.13 59,412,865.74 18,392,270.47 850,729.89	459,438.50 32,629,597.54 129,105,357.88 59,016,155.82 18,282,424.08 846,186.37	0.19 13.58 53.72 24.56 7.61 0.35
Total:	18,847	100.00	242,167,100.34	240,339,160.19	100.00

Min: 2,597 Max: 27,849 Wgt Avg: 12,849

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Trading Desk: 1820

Consumer Portfolio Services Auto Receivables Trust Asset Backed Notes, Series 1998-3 \$235,532,000 Public Offering

Class	Class Size (\$)	Expected Ratings S&P/Moody's	Average Life	Stated Final Maturity	Payment Window	Day Count
A-1	36,000,000	A-1+ / P-1	0.22	8/99	8/98 - 12/98	Act/360
A-2	87,500,000	AAA / Aaa	1.00	10/01	12/98 - 4/00	30/360
A-3	30,000,000	AAA / Aaa	2.00	6/02	4/00 - 10/00	30/360
A-4	82,032,000	AAA / Aaa	3.28	10/03	10/00 - 4/03	30/360

Issuer:	CPS Auto Receivables Trust 1998-3
Seller:	CPS Receivables Corp.
Servicer:	Consumer Portfolio Services, Inc. ("CPS")
Indenture Trustee:	Norwest Bank Minnesota, N.A.
Backup Servicer:	Norwest Bank Minnesota, N.A.
Owner Trustee:	Bankers Trust (Delaware)
Bond Insurer:	Financial Security Assurance Inc. ("FSA")
Rating Agencies:	Standard & Poor's and Moody's Investors Service
2a-7 Eligibility:	Class A-1 Notes will be eligible under Rule 2a-7 of the Investment Company Act of 1940, as amended
Underwriter:	Nomura Securities International, Inc.
Anticipated Pricing Date:	July 9, 1998
Anticipated Closing Date:	July 15, 1998
Payment Date:	15th of each month commencing August 15, 1998
Record Date:	10th day of each month
Delay:	0 day delay
Pricing Assumption:	1.5% ABS
Call Feature:	10% clean-up
ERISA:	Yes
SMMEA:	No
Form of Offering:	Book-entry form, same-day funds through DTC

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Structure:

Sequential pay structure collateralized by a pool of fixed rate automobile loans. Interest will be paid to all classes concurrently. Principal will be paid sequentially to the lowest numbered outstanding Class A Note until such class is reduced to zero, then to the next lowest number outstanding Class A Note.

Credit Enhancement: The Notes will be initially supported by over-collateralization (O/C) of 2% and a cash Spread Account deposit of 3% of the initial aggregate principal balance of the Receivables. Excess cashflow is used to grow the O/C to 10% of the outstanding balance of the Receivables and, thereafter, cashflows are allocated so as to maintain the O/C at 10% of the outstanding balance for the life of the transaction. Once the O/C target has been satisfied, excess cashflow is used to build the Spread Account to 6% of the current outstanding principal balance of the Receivables from time to time subject to a floor of 2.5% of the initial aggregate principal balance of the Receivables.

Credit Enhancement is provided by the following mechanisms:

- (1) Excess Spread
- (2) Over-Collateralization
- (3) Spread Account
- (4) 100% FSA Insurance Policy covering timely payment of interest and principal
- (1) Excess Spread: The weighted average coupon rate on the Receivables is generally expected to be higher than the sum of (a) the servicing and other fees, and (b) the weighted average pass through rate on the Notes. Excess collections will be available, to the extent required, to fund payments on the Notes on each Payment Date.
- (2) Over-Collateralization: Excess Spread (as described above) is applied, to the extent available and required, to make accelerated payments of principal to the Class A Notes then entitled to receive distributions of principal; such application will cause the Aggregate Principal balance of the Notes to pay down more rapidly than the Receivables, thus increasing the O/C amount.
- (3) Spread Account: The Spread Account will have an initial deposit of 3.0% of the initial aggregate principal balance of the Receivables. On each Payment Date, if the O/C is at least 10% of the outstanding balance of the Receivables, excess cashflow will be deposited to the Spread Account to build it to 6% of outstanding principal balance of the Receivables, and can step down over time to 2.5% of the initial aggregate principal balance of the Receivables.
- (4) FSA Policy: FSA will issue an Insurance Policy that will unconditionally and irrevocably guarantee to the Class A Noteholders timely payment of the distribution amounts of interest and principal on each payment date.

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Collateral:	Motor vehicle retail installment sales contracts made to borrowers who would not be expected to qualify for traditional financing (sub-prime borrowers), secured by new and used motor vehicles and light duty trucks, vans and mini-vans purchased by CPS and its affiliates, Samco Acceptance Corp. (`Samco') and Linc Acceptance Company LLC (`Linc'), from Dealers and financial institutions who regularly originate and sell such contracts to CPS and its affiliates.
Servicing/Trustee Fees:	The Receivables are subject to certain fees, including a Servicing Fee of 2.00% per annum payable monthly and based on the current Aggregate Principal balance of the Receivables. Fees payable to the Trustee and Backup Servicer equal to a per annum rate 0.08% on the current aggregate principal balance of the Receivables will be payable by the Trust.
Tax Considerations:	The trust will not be characterized as an association taxable as a corporation or as a publicly traded partnership. The Class A Notes will be characterized as debt for federal income tax purposes.
Prospectus:	The Class A Notes are being offered pursuant to a Prospectus which includes a Prospectus Supplement (together, the `Prospectus'). Complete information with respect to the Class A Notes and the collateral is contained in the Prospectus. The material presented herein is qualified in its entirety by the information appearing in the Prospectus. To the extent that the foregoing is inconsistent with the Prospectus, the Prospectus shall govern in all respects. Sales of the Class A notes may not be consummated unless the purchaser has received the Prospectus.
Origination:	The Receivables were originated under the following programs:
	(1) Standard Program;

- (2) First Time Buyers, for first time automobile buyers, with higher credit standards than the Standard Program;
- (3) Alpha Program, for buyers who exceed the credit guidelines of the Standard Program;
- (4) Super Alpha Program, for buyers who exceed the credit guidelines of the Alpha Program;
- (5) Delta Program, for buyers who fall beneath the credit guidelines of the Standard Program and
- (6) Linc Program, offered by Linc and including credit requirements which are slightly more stringent than those under the Alpha Program.

The Receivables were originated by CPS and its affiliates, Samco and Linc. Samco is an 80% owned subsidiary of CPS, which originates loans to CPS' underwriting criteria through independent finance companies located primarily in rural areas of the South and Southeast. Linc is an 80% owned subsidiary of CPS which originates loans to the underwriting criteria of the Linc Program from deposit institutions such as banks, thrifts, and credit unions.

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Derived Information

\$235,532,000 Notes

Consumer Portfolio Services Auto Receivables Trust Asset Backed Notes, Series 1998-3

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To Maturity

Securities (1)	Size	Class % of Coll.	Benchmark	Expected WAL	Est. Prin. Pmt. Window (mos.)	Expected Final Maturity	Stated Final Maturity	Expected Ratings S&P/Moody's
A-1	\$36,000,000	14.98	2M LIBOR	0.22	1-5	12/98	8/99	A-1+/P-1
A-2	\$87,500,000	36.41	12M LIBOR	1.00	5-21	4/00	10/01	AAA/Aaa
A-3	\$30,000,000	12.48	5 3/8% 6/00	2.00	21-27	10/00	6/02	AAA/Aaa
A-4	\$82,032,000	34.13	6 3/8% 9/01	3.28	27-57	4/03	10/03	AAA/Aaa

To Clean-up Call

Securities (1)	Size	Class %	Benchmark	Expected WAL	Est. Prin. Pmt. Window (mos.)	Expected Final Maturity	Stated Final Maturity	Expected Ratings S&P/Moody's	
A-4	\$82,032,000	34.13	6 3/8% 9/01	3.17	27-45	4/02	N/A	AAA/Aaa	

(1) Prepayments are sized at 1.50 ABS

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PROJECTED PERFORMANCE Under Varying Prepayment Assumptions

ABS Speed		0.00	1.00	1.50	1.75	2.00		
Class A-1 Average Life (yr Window (begin-en Expected Final M	d) (mos.)	0.34 1-8 3/99	0.25 1-5 12/98	0.22 1-5 12/98	0.21 1-4 11/98	0.20 1-4 11/98		
Class A-2 Average Life (yr Window (begin-en Expected Final M	d) (mos.)	1.84 8-35 6/01	1.21 5-25 8/00	1.00 5-21 4/00	0.92 4-19 2/00	0.85 4-18 1/00		
Class A-3 Average Life (yr Window (begin-en Expected Final M	d) (mos.)	3.19 35-42 1/02	2.38 25-32 3/01	2.00 21-27 10/00	1.84 19-25 8/00	1.70 18-23 6/00		
Class A-4 Average Life (yr Window (begin-en Expected Final M	d) (mos.)	4.16 42-57 4/03	3.67 32-57 4/03	3.28 27-57 4/03	3.05 25-57 4/03	2.80 23-49 8/02		
To Clean-up Call								
ABS Speed		0.00	1.00	1.50	1.75	2.00		
Class A-4 Average Life (yrs) Window (begin-end) (mos.) Expected Final Maturity		4.13 42-54 1/03	3.60 32-50 9/02	3.17 27-45 4/02	2.94 25-42 1/02	2.69 23-38 9/01		
Neither the Sel participated in hereof or (iii)	the preparati	on hereo [.] the disse	f, (ii) is mination her	responsible				
<pre>Interversion of the securities and/or borrowers and their affiliates.</pre>								

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Collateral Summary

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NOMURA ASSET CAPITAL CORPORATION Page 1 of 4

CPS SECURITY 1998-3 SENT 07/02/98 Records: 18,847 Balance: 240,339,160.19

Selection: All Records

No of % of Total Loans Count Balance % of Balance Current Balance ----------546,383.38 0.01-5,000.001260.67546,383.385,000.01-10,000.004,03721.4233,989,045.4210,000.01-15,000.0010,42255.30129,397,411.6415,000.01-20,000.003,42818.1958,146,021.8920,000.01-25,000.008014.2517,411,309.1125,000.01-30,000.00330.18848,988.75 0.23 14.14 53.84 24.19 7.24 0.35 18,847 100.00 240,339,160.19 Total: 100.00

Min: 1,045 Max: 27,493 Avg: 12,752

	No of	% of	Total	% of
Gross Coupon	Loans	Count	Balance	Balance
15.501-16.000	1	0.01	22,723.78	0.01
16.501-17.000	354	1.88	5,341,017.90	2.22
17.001-17.500	179	0.95	2,659,588.01	1.11
17.501-18.000	2,232	11.84	31,427,137.70	13.08
18.001-18.500	262	1.39	3,630,512.87	1.51
18.501-19.000	2,314	12.28	32,992,606.85	13.73
19.001-19.500	13	0.07	164,154.61	0.07
19.501-20.000	1,803	9.57	24,980,158.16	10.39
20.001-20.500	1,656	8.79	22,719,156.20	9.45
20.501-21.000	5,502	29.19	66,778,742.74	27.79
21.001-21.500	109	0.58	1,153,346.43	0.48
21.501-22.000	729	3.87	8,843,205.83	3.68
22.001-22.500	5	0.03	58,589.13	0.02
22.501-23.000	1,300	6.90	14,822,295.87	6.17
23.001-23.500	23	0.12	237,273.07	0.10
23.501-24.000	2,207	11.71	22,942,983.59	9.55
24.001-24.500	7	0.04	86,680.83	0.04
24.501-25.000	114	0.60	1,159,432.58	0.48
25.001-25.500	6	0.03	52,869.90	0.02
25.501-26.000	6	0.03	49,599.03	0.02
26.501-27.000	3	0.02	27,127.24	0.01
27.001-27.500	3	0.02	19,094.52	0.01
27.501-28.000	3	0.02	25, 263.28	0.01
28.501-29.000	10	0.05	87,638.67	0.04
29.001-29.500	2	0.01	13,981.22	0.01
29.501-30.000	4	0.02	43,980.18	0.02
			-,	
Total:	18,847	100.00	240,339,160.19	100.00
Min: 15 050 Max	30 000 W/	AC: 20 117		

Min: 15.950 Max: 30.000 WAC: 20.447

Original Term	No of Loans	% of Count	Total Balance	% of Balance
	LUalis	Count	Batance	Batalice
19- 24	92	0.49	526,800.94	0.22
25- 30	147	0.78	1,075,262.30	0.45
31- 36	618	3.28	5,037,244.09	2.10
37- 42	458	2.43	4,443,044.82	1.85
43- 48	1,762	9.35	18,165,357.54	7.56
49- 54	1,329	7.05	16,092,435.72	6.70
55- 60	14,441	76.62	194,999,014.78	81.13
Total:	18,847	100.00	240,339,160.19	100.00

Min: 24 Max: 60 Wgt Avg: 57.6

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&S-8	information	contained	hereir	n is	based	on	sources	Nomu	ra
	Securities	International	l, Ir	nc.	("Nomura	a")	believes	to	be

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No of Loans 92 148 618 459 1,764		-3 SENT 07/02/98 Total Balance 526,800.94	% of Balance
Loans 92 148 618 459	Count 0.49 0.79	Balance	Balance
Loans 92 148 618 459	Count 0.49 0.79	Balance	Balance
92 148 618 459	0.49 0.79		
618 459		320,000.34	0.22
459	3 28	1,079,813.73	0.45
	5.20	5,035,828.81	2.10
1,764	2.44	4,456,663.59	1.85
, · - ·	9.36	18,196,311.61	7.57
1,336	7.09	16,179,977.60	6.73
14,430	76.56	194,863,763.91	81.08
18,847	100.00	240,339,160.19	100.00
Wgt Avg:	56.7		
No of	% of	Total	% of
Loans	Count	Balance	Balance
		,	0.34
			0.91
			2.05
			4.94
			11.31
			26.14
			24.27
			19.98
			9.99 0.08
18,847	100.00	240,339,160.19	100.00
No of	% of	Total	% of
Loans	Count	Balance	Balance
1,371 17,476	7.27	21,968,477.72 218 370 682 47	9.14 90.86
		, ,	50.00
18,847	100.00	240,339,160.19	100.00
the prepar	ation hereo	f, (ii) is responsib	
information	contained	herein is based	on sources Nomura
reliable. information considered any securit and subject	Nomura make is accurat an offer to ies. All in to change.	s no representation e or complete. Nothi sell or solicitation formation is hypothet No such information	or warranty such ing herein should be of an offer to buy cical or preliminar should be viewed as
based on as such assum investors	sumptions wh ption may d are advise	ich may or may not be iffer from actual re d to consult the	e accurate, and any esults. Prospective final prospectus
	14,430 18,847 Wgt Avg: 9 No of Loans 107 279 552 1,181 2,395 5,018 4,357 3,461 1,485 12 18,847 No of Loans 1,371 17,476 18,847 No of Loans 1,371 17,476 18,847 er nor the the prepara as authorized ADDITIONAL information Securities reliable. I information considered a any securities reliable. I information sourities such assumfinvestors prospectus connection	14,430 76.56 18,847 100.00 Wgt Avg: 56.7 No of % of Loans Count 107 0.57 279 1.48 552 2.93 1,181 6.27 2,395 12.71 5,018 26.62 4,357 23.12 3,461 18.36 1,485 7.88 12 0.06 18,847 100.00 No of % of Loans Count 1,371 7.27 17,476 92.73 18,847 100.00 No of % of Loans Count 1,371 7.27 17,476 92.73 18,847 100.00 Mo of % of Loans Count ADDITIONAL INFORMATION information contained Securities Internation reliable. Nomura make information is accurat considered an offer to any securities. All in and subject to change. projections, forecast, based on assumption may do investors are advise prospectus supplement, connection with their	14,430 76.56 194,863,763.91 18,847 100.00 240,339,160.19 Wgt Avg: 56.7 No of % of Total Balance 107 0.57 805,481.11 279 1.48 2,193,352.33 552 2.93 4,927,961.83 1,181 6.27 11,868,728.42 2,395 12.71 27,190,270.02 5,018 26.62 62,817,398.47 4,357 23.12 58,334,570.18 3,461 18.36 48,008,903.02 1,485 7.88 24,005,811.14 12 0.06 186,683.67 18,847 100.00 240,339,160.19 No of % of Total Balance

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-----NOMURA ASSET CAPITAL CORPORATION

Selection: All Records

State Concentrations	No of Loans	% of Count	Total Balance	% of Balance
 CA	2 204	17.06	45 656 756 50	10.00
CA	3,384	17.96	45,656,756.59	19.00
FL	1,257	6.67	15,891,893.01	6.61
NC	1,157	6.14	15,420,378.26	6.42
TX	1,116	5.92	14,899,131.82	6.20
AL	1,040	5.52	13,057,850.53	5.43
LA	996	5.28	12,982,914.54	5.40
PA	1,005	5.33	12,555,024.13	5.22
MI	884	4.69	11,233,838.04	4.67
IL	876	4.65	10,587,808.44	4.41
GA TN	667 642	3.54	8,454,152.84 7,759,040.05	3.52 3.23
NY		3.41 3.29	7,524,218.52	3.13
MD	621 442		5,671,424.72	2.36
SC		2.35	5,094,582.25	
WA	400 359	2.12 1.90		2.12 1.93
			4,638,893.12	
IN	389	2.06	4,564,868.10 4,306,983.71	1.90
NJ	345	1.83		1.79
OH	368	1.95	4,261,200.50	1.77
NV	332	1.76	4,098,905.63	1.71
MS	309	1.64	3,914,194.66	1.63
MN	300	1.59	3,618,831.90	1.51
VA	264	1.40	3,494,795.71	1.45
HI	279	1.48	3,366,102.89	1.40
KY Othor	240	1.27	2,753,404.80	1.15
Other	1,175	6.23	14,531,965.43	6.05
Total:	18,847	100.00	240,339,160.19	100.00
	No of	% of	Total	% of
Contract Date	Loans	Count	Balance	Balance
1997-05	1	0.01	9,852.99	0.00
1997-08	1	0.01	11,874.58	0.00
1997-10	1	0.01	13,618.77	0.01
1997-11	5	0.03	69,901.86	0.03
1997-12	4	0.02	47,131.45	0.02
1998-01	15	0.08	173,535.01	0.07
1998-02	105	0.56	1,206,455.35	0.50
1998-03	1,213	6.44	14,900,346.53	6.20
1998-04	5,746	30.49	72,988,797.63	30.37
1998-05	8,042	42.67	103,040,145.31	42.87
1998-06	3,714	19.71	47,877,500.71	19.92
Total:	18,847	100.00	240,339,160.19	100.00
	,			
	No of	% of	Total	% of
Rule 78	Loans	Count	Balance	Balance
NO	15,380	81.60	194,551,311.78	80.95
YES	3,467	18.40	45,787,848.41	19.05
Total:	18,847	100.00	240,339,160.19	100.00

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		NOMURA ASSET CAPITAL CORPORATION	Page 4 of 4
		CPS SECURITY 1998-3 SENT 07/02/98	ů.
Records:	18,847		

Balance: 240,339,160.19 Selection: All Records

No of ProgramNo of LoansCount CountTotal Balance% of BalanceALPH DELT8,90047.22120,074,410.9649.96ALPH DELT1,6359.7421,105.688.508.81FTB1,6348.6717,413,914.767.25STD5,99831.8274,834,495.7931.14STD1640.672,564,101.741.08Total:18,847100.00240,339,160.19100.00Total:18,847100.00240,339,160.19100.00SourceLoansCountBalanceBalanceCPS17,46492.66223,225,370.8492.88LINC3161.684,266,548.441.73SAMCO1,0675.6812,447,240.915.35Total:18,847100.00240,339,160.19100.00TablePage100.00240,339,160.19100.00Table928100.00240,339,160.19100.00Table18,847100.00240,339,160.19100.00Table10,847100.00240,339,160.19100.00Table10,847100.00240,339,160.19100.00Table10,847100.00240,339,160.19100.00Table10,847100.00240,339,160.19100.00Table10,847100.00240,339,160.19100.00Table10,847100.00240,339,160.19100.00Table10,777 <th></th> <th></th> <th></th> <th></th> <th></th>					
ALPH 8,900 47.22 120,074,410.96 49.96 DELT 1,835 9.74 21,165,088.50 8.81 FTB 1,634 8.67 17,413,914.76 7.25 LINC 3.16 1.68 4.266,548.44 1.78 SUAL 164 0.67 2,584,191.74 1.08 Total: 18,847 100.00 240,339,160.19 100.00 Source Loans Count Balance Balance CPS 17,464 92.66 223,225,370.84 92.88 LINC 316 1.68 4,266,548.44 1.78 SAMCO 1,067 5.66 12,847,240.91 5.35 Total: 18,847 100.00 240,339,160.19 100.00 Current Balance 1 Creater and	Program				
No of SourceNo of LoansCount CountTotal Balance% of BalanceCPS17,46492.66223,225,370.8492.88LINC3161.684,266,548.441.78SANCO1,0675.6612,847,240.915.35Total:18,847100.00240,339,160.19100.00TablePageCurrent Balance1Gross Coupon1Original Term1Remaining Term2Year2New or Used2State Concentrations3Courrent the Seller nor the Servicer referred to above (i) has reviewed or participated in the preparation hereof, (ii) is responsible for the accuracy hereof or (iii) has authorized the dissemination hereof.INMURA LOGO]ADDITIONAL INFORMATION IS AVAILABLE UPON REQUEST. The information is accurate or complete. Nothing herein should be viewed as projections, forecast, predictions or paincing of the viewed or securities. All information is hypothetical or preliminary and subject to change. No such information of an offer to buy any securities. All information is hypothetical or preliminary and subject to change. No such information actual results. Prospective prospective supplement, or private placement memorandum in connection with their investments. Nonura and its affiliates may have a position in the securities More and or securities and subject to change. No such information adjust, or as agent for another person. In addition, Nonura and its affiliates may have a position in the securities sond/or borrowers and and subject to change. No such information and suffiliates may have a position in the securities sond/or borrowe	ALPH DELT FTB LINC STD	8,900 1,835 1,634 316 5,998	47.22 9.74 8.67 1.68 31.82	120,074,410.96 21,165,688.50 17,413,914.76 4,266,548.44 74,834,495.79	49.96 8.81 7.25 1.78 31.14
Source Loans Count Balance Balance CPS 17,464 92.66 223,225,370.84 92.88 LINC 316 1.68 4,266,548.44 1.78 SANCO 1,067 5.66 12,847,240.91 5.35 Total: 18,847 100.00 240,339,160.19 100.00 Table Page Current Balance 1 Gross Coupon 1 Original Term 1 Remaining Term 2 Year 2 New or Used 2 State Concentrations 3 Contract Date 3 Rule 78 3 Program 4 Source 4 Neither the Seller nor the Servicer referred to above (i) has reviewed or or participated in the preparation hereof, (ii) is responsible for the accuracy hereof or (iii) has authorized the dissemination hereof. [NOMURA LOGO] ADDITIONAL INFORMATION IS AVAILABLE UPON REQUEST. The considered an offer to sell or solicitation of an offer to buy any securities International, Inc. ("Nomura") believes to be considered an offer to sell or solicitation of an offer to buy any securities. All information of autoring herein should be viewed as projections, forecast, predictions or opiloins. The same may be based on assumptions which may or may not be accurate, and any subject to change. No such information for actual for actual, prespective subjections, forecast, predictions or opilons. The same may be based on assumptions which may or may not be accurate, and any subject to change. No such information for a field to buy any securities. All information actual results. Prospective subjections, forecast, predictions or opilons. The same may be based on assumptions which may or may not be accurate, and any sub assumption may differ from actual results. Prospective subjections, forecast predictions or opilons. The same may be based on assumption in the securities and/or borowers and may purchase or sell the same on a principal basis, or as agent for another person. In addition, Nomura and dist affiliates may have acted as an underwriter of such securities, and/or borowers and dist or observers and/or borowers and and may currently be providing investment banking or other services to the issuers of such securities dindor borowers and dist or other securities (and/or	Total:	18,847	100.00	240,339,160.19	100.00
Source Loans Count Balance Balance CPS 17,464 92.66 223,225,370.84 92.88 LINC 316 1.68 4,266,548.44 1.78 SANCO 1,067 5.66 12,847,240.91 5.35 Total: 18,847 100.00 240,339,160.19 100.00 Table Page Current Balance 1 Gross Coupon 1 Original Term 1 Remaining Term 2 Year 2 New or Used 2 State Concentrations 3 Contract Date 3 Rule 78 3 Program 4 Source 4 Neither the Seller nor the Servicer referred to above (i) has reviewed or or participated in the preparation hereof, (ii) is responsible for the accuracy hereof or (iii) has authorized the dissemination hereof. [NOMURA LOGO] ADDITIONAL INFORMATION IS AVAILABLE UPON REQUEST. The considered an offer to sell or solicitation of an offer to buy any securities International, Inc. ("Nomura") believes to be considered an offer to sell or solicitation of an offer to buy any securities. All information of autoring herein should be viewed as projections, forecast, predictions or opiloins. The same may be based on assumptions which may or may not be accurate, and any subject to change. No such information for actual for actual, prespective subjections, forecast, predictions or opilons. The same may be based on assumptions which may or may not be accurate, and any subject to change. No such information for a field to buy any securities. All information actual results. Prospective subjections, forecast, predictions or opilons. The same may be based on assumptions which may or may not be accurate, and any sub assumption may differ from actual results. Prospective subjections, forecast predictions or opilons. The same may be based on assumption in the securities and/or borowers and may purchase or sell the same on a principal basis, or as agent for another person. In addition, Nomura and dist affiliates may have acted as an underwriter of such securities, and/or borowers and dist or observers and/or borowers and and may currently be providing investment banking or other services to the issuers of such securities dindor borowers and dist or other securities (and/or					
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TablePageCurrent Balance1Gross Coupon1Original Term1Remaining Term2Year2New or Used2State Concentrations3Contract Date3Rule 783Program4Source4Neither the Seller nor the Servicer referred to above (i) has reviewed or participated in the preparation hereof, (ii) is responsible for the accuracy hereof or (iii) has authorized the dissemination hereof.[NOMURA LOGO]ADDITIONAL INFORMATION IS AVAILABLE UPON REQUEST. The & S-8information contained herein is based on sources Nomura Securities International, Inc. ("Nomura") believes to be information is accurate or complete. Nothing herein should be considered an offer to sell or solicitation of an offer to buy any securities. All information is hypothetical or preliminary and subject to change. No such information of an offer to buy any such assumptions which may or may not be accurate, and any such assumption may differ from actual results. Prospectus, prospectus supplement, or private placement memorandum in connection with their investments. Nomura and is affiliates may have a costion in the securities discussed herein and may purchase or sell the same on a principal basis, or as agent for another person. In addition, Nomura and certain of its affiliates may have acted as an underwriter of such securities, and may currently be providing investment banking or other services to the issuers of such securities and/or borrowers and	LINC	316	1.68	4,266,548.44	1.78
Current Balance 1 Gross Coupon 1 Original Term 2 Year 2 New or Used 2 State Concentrations 3 Contract Date 3 Rule 78 3 Program 4 Source 4 	Total:	18,847	100.00	240,339,160.19	100.00
Current Balance 1 Gross Coupon 1 Original Term 2 Year 2 New or Used 2 State Concentrations 3 Contract Date 3 Rule 78 3 Program 4 Source 4 					
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<u>~</u> <u>8</u> <u>S-8</u> information contained herein is based on sources Nomura Securities International, Inc. ("Nomura") believes to be reliable. Nomura makes no representation or warranty such information is accurate or complete. Nothing herein should be considered an offer to sell or solicitation of an offer to buy any securities. All information is hypothetical or preliminary and subject to change. No such information should be viewed as projections, forecast, predictions or opinions. The same may be based on assumption which may or may not be accurate, and any such assumption may differ from actual results. Prospective investors are advised to consult the final prospectus, prospectus supplement, or private placement memorandum in connection with their investments. Nomura and its affiliates may have a position in the securities discussed herein and may purchase or sell the same on a principal basis, or as agent for another person. In addition, Nomura and certain of its affiliates may have acted as an underwriter of such securities, and may currently be providing investment banking or other services to the issuers of such securities and/or borrowers and	participated in	the prepara	ation hereo	f, (ii) is responsibl	
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Amount Financed	No of Loans	% of Count	Total Original Balance	Total Current Balance	% of Current Balance
0.01- 5,000.00	107	0.57	469,041.42	459,438.50	0.19
5,000.01-10,000.00 10,000.01-15,000.00	3,908 10,452	20.74 55.46	32,978,643.69 130,063,549.13	32,629,597.54 129,105,357.88	13.58 53.72
15,000.01-20,000.00 20,000.01-25,000.00	3,502 845	18.58 4.48	59,412,865.74 18,392,270.47	59,016,155.82 18,282,424.08	24.56 7.61
25,000.01-35,000.00	33	0.18	850,729.89	846,186.37	0.35
Total:	18,847	100.00	242,167,100.34	240,339,160.19	100.00

Min: 2,597 Max: 27,849 Wgt Avg: 12,849

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